



# Banner Financial Aid Release Guide

Release 8.14  
March 2012



Banner®, Colleague®, PowerCAMPUS®, Luminis® and Datatel® are trademarks of Ellucian or its affiliates and are registered in the U.S. and other countries. Ellucian, Advance, DegreeWorks, fsaATLAS, Course Signals, SmartCall, Recruiter, MOX, ILP, and WCMS are trademarks of Ellucian or its affiliates. Other names may be trademarks of their respective owners.

©2012 Ellucian. All rights reserved. The unauthorized possession, use, reproduction, distribution, display or disclosure of this material or the information contained herein is prohibited.

Contains confidential and proprietary information of Ellucian and its subsidiaries. Use of these materials is limited to Ellucian licensees, and is subject to the terms and conditions of one or more written license agreements between Ellucian and the licensee in question.

In preparing and providing this publication, Ellucian is not rendering legal, accounting, or other similar professional services. Ellucian makes no claims that an institution's use of this publication or the software for which it is provided will insure compliance with applicable federal or state laws, rules, or regulations. Each organization should seek legal, accounting and other similar professional services from competent providers of the organization's own choosing.

Prepared by: Ellucian  
4375 Fair Lakes Court  
Fairfax, Virginia 22033  
United States of America

## Revision History

<b>Publication Date</b>	<b>Summary</b>
March 2012	New version that supports Banner Financial Aid 8.14 software.

# Banner Financial Aid 8.14 Release Guide

## Contents

---

<b>Introduction.</b> . . . . .	7
Enhancements . . . . .	7
<b>Section 1 Common Origination and Disbursement (COD) - Functional</b> . . . . .	<b>9</b>
<b>New forms</b> . . . . .	<b>9</b>
2012-2013 Grant Disbursement/Acknowledgement (READI13). . . . .	9
2012-2013 Grant Origination/Acknowledgement (REAOR13). . . . .	18
<b>Changed forms.</b> . . . . .	<b>19</b>
COD Identifier (REASTID). . . . .	19
COD Year to Date Grant Origination (REIYTDO) . . . . .	19
Direct Loan Origination (RPALORG) . . . . .	21
<b>Changed menu.</b> . . . . .	<b>26</b>
2012-2013 Electronic Data Exchange Menu - *RESEDE13 . . . . .	26
<b>New processes.</b> . . . . .	<b>28</b>
2012-2013 COD Print Process (RERCD13). . . . .	28
2012-2013 COD Extract Process (REREX13). . . . .	28
2012-2013 Grant File Import (RERFI13). . . . .	31
2012-2013 COD File Import (RERIM13). . . . .	32
2012-2013 Grant Orig Creation (REROR13) . . . . .	33
2012-2013 DL Flat-File Upload (RPRDU13). . . . .	33
<b>Changed processes.</b> . . . . .	<b>34</b>
2011-2012 Grant File Import (RERFI12) . . . . .	34
COD Import/Export Report (RERIMEX) . . . . .	37
Disbursement Process (RPEDISB). . . . .	38

<b>Section 2</b>	<b>INAS Upgrade - Functional</b> .....	<b>39</b>
	<b>Changed processes</b> .....	<b>39</b>
	FMRJCT13.pco .....	39
	FMSNT13.pco .....	39
	FMTWEK13.pco .....	39
	IMCALC13.pco .....	40
	INAS2013.pco .....	40
<b>Section 3</b>	<b>Miscellaneous Enhancements - Functional</b> .....	<b>41</b>
	<b>2012-2013 FA CSS Dataload Pt 1 (RCPCT13) and 2012-2013 FA Dataload Part 3 (RCRTP13)</b> .....	<b>41</b>
	Defect 1-1135PVY .....	41
<b>Section 4</b>	<b>Common Origination and Disbursement (COD) - Technical</b> .....	<b>43</b>
	<b>Changed tables</b> .....	<b>43</b>
	Pell Origination Table (REBPAYV) .....	43
	Grant Multiple Reporting Record Table (REBRMRR) .....	43
	TEACH Grant Origination Table (REBTCHO) .....	44
	Grant Year to Date Detail Disbursement Record Table (REBYTDD) .....	44
	Grant Year to Date Detail Origination Record Table (REBYTDO) .....	45
	Grant COD Reconciliation Table (RERREC�) .....	46
	COD Identifier Table (RERSTID) .....	46
	Applicant Award Disbursement Table (RPRADSB) .....	46
	Loan Disbursement Schedule (RPRLADB) .....	47
	Loan Application Table (RPRLAPP) .....	48
	<b>New packages</b> .....	<b>49</b>
	2012-2013 COD Extract Database Package (REKCE13) .....	49
	2012-2013 COD Import Database Package (REKCI13) .....	49
	2012-2013 Grant Origination Package (REKOR13) .....	49
	<b>Changed packages</b> .....	<b>50</b>
	RB_AWARD_DISBURSEMENT API .....	50
	RB_COD_IDENTIFIER API .....	50
	RB_LOAN_DISBURSEMENT API .....	50

RB_PELL_ORIGINATIONS API . . . . .	51
RB_TEACH_ORIGINATION API . . . . .	51
<b>Changed database triggers . . . . .</b>	<b>51</b>
RT_REBYTDO_LOG_INSUPDDTL (retydo9.sql) . . . . .	51
RT_RPRADSB_LOG_INSUPDDTL (rptadsb9.sql) . . . . .	51
RT_RPRLADB_LOG_INSUPDDTL (rptladb9.sql) . . . . .	52
<b>Changed views. . . . .</b>	<b>52</b>
Applicant Award Disbursement Period View (RPVADSB_PRDS). . . . .	52
Loan Disbursement Period View (RPVLADB_PRDS) . . . . .	52
<b>Required data . . . . .</b>	<b>53</b>
Report/Process Definition Table (GJBJOBS) . . . . .	53
Parameter Definition Table (GJBPDEF) . . . . .	53
Default Parameter Table (GJBPDFT). . . . .	53
Parameter Validation Table (GJBPVAL) . . . . .	54
General Object Base Table (GUBOBS) . . . . .	54
Options Menu Table (GUROPTM) . . . . .	54
Logging Control Repeating Table (RORLOGC) . . . . .	55
Miscellaneous Validation Rules Table (RORMVAL). . . . .	55
 <b>Section 5 Problem Resolutions.....</b>	 <b>57</b>



# Introduction

---

This guide documents the Banner® Financial Aid 8.14 release, which includes enhancements, regulatory updates, requests for product enhancements (RPEs), and problem resolutions.

## Enhancements

The following enhancements are included in this release:

### 2012 - 2013 Common Origination and Disbursement (COD)

The functional and technical sections discuss changes made for 2012-2013 COD processing. Updates include:

- 2012-2013 COD Forms and Processes
- New 3.0e XML schema

#### Note

Starting in March 2012, the COD system began using the 3.0e version of the Common Record XML schema for all aid year processing. All 2012-2013 processes will use this new schema. ■

- New <EnrollmentSchoolCode> tag for all Disbursement Types (Direct Loan, Pell, TEACH)
- New valid value for the <MPNStatusCode> tag (*E* – Inactive due to PLUS endorser)
- New NSLDS TEACH Grant Exit Counseling Message Class
- Disable processing of retired Direct Loan Entrance and Exit Counseling Message Classes
- <ResponseErrorField>
  - All columns that support the <ResponseErrorField> have been expanded from 35 to 50 characters. This will eliminate the possibility of values being truncated.
- Support for ATB data in Pell YTD Origination Message Class

## INAS Upgrade

This functional section describes changes made as a result of the College Board's recent INAS Technical Upgrade #1.d for the 2012-2013 IM/EFM version of INAS and 2012-2013 INAS FM Technical Upgrade #1.a.

## Miscellaneous Enhancements

This section describes a documentation clarification included in the 8.14 release:

- 1-1135PVY

## Problem Resolutions

Problem resolutions are summarized by object at the end of the release guide. For more information about a problem resolution, refer to the `finaid81400resolutions.txt` file that accompanies the Banner Financial Aid 8.14 release.

### Note

Any release hints, suggestions, or corrections to this release guide that arise, subsequent to the posting of this release, will be documented in the *Are there any helpful hints, suggestions and/or corrections to release documentation for Banner Financial Aid release 8.14?*, Solution/FAQ # 1-12DB0FZ, and made available through the Customer Support Center ([https://connect.sungardhe.com/customer\\_support](https://connect.sungardhe.com/customer_support)). It is recommended that you refer to this document periodically under Solutions/FAQs (# 1-12DB0FZ) as you use the new release functionality. ■

# 1 Common Origination and Disbursement (COD) - Functional



This release includes necessary updates for 2012-2013 COD processing, based upon the guidelines outlined in the 2012-2013 COD Technical Reference. All aid year specific processes and forms have been created and updated for 2012-2013 processing.

## New forms

### 2012-2013 Grant Disbursement/Acknowledgement (READI13)

The READI13 form, which displays student Pell and TEACH disbursement records, has been created for the 2012-2013 aid year.

#### Disbursement window

The following image illustrates the updated Disbursement window:

2012-2013 Grant Disbursement/Acknowledgement READI13 8.14 (FIN-CIT) 1213

ID: 777121301 Test 1 CSS Grant Type: TEACH

Disbursement	Acknowledgement
Origination/Award ID:	
Disbursement Reference Number:	
Disbursement Sequence Number:	
Sign Indicator:	
Reported Disbursement Amount:	
Reported Disbursement Date:	
Payment Period Start Date:	
Fund Code: TEACHU	YTD Disbursement Amount:
Verification Without Documentation Status:	Percentage Eligibility Used:
Shared SAR ID:	Lifetime Eligibility Used:
Period: 201310	Concurrent Enrollment:
Disbursement Date:	Potential Overpayment:
Document ID:	Scheduled Disbursement Amount: 2000.00
<input type="checkbox"/> Lock	Scheduled Disbursement Date: 15-SEP-2013
<input type="checkbox"/> Exclude from Net Amount	Disbursement Amount:
CPS Verification Indicator:	Net Disbursement Amount:
Highest CPS Transaction:	Date Sent:
Enrollment School Code:	Previous Sequence Number:
	Action Code:

The **Enrollment School Code** field has been added to capture and display the Enrollment School Code to be reported to COD with the disbursement record.

<b>Field</b>	<b>Description</b>
Enrollment School Code	Enrollment School Code (8 digit OPEID) of the location the student is physically (or online) enrolled for this disbursement. (RPRADSB_ENROLLMENT_SCHOOL_CDE).

The 8 digit **Enrollment School Code** will be used to inform COD of the physical or online location where the student is enrolled for the disbursement. COD requires the Enrollment School Code to be sent with every initial disbursement record. The Enrollment School Code can be optionally sent with maintenance records. However, Banner will extract the value each time the disbursement record is transmitted.

The COD Business Rules associated with the new **Enrollment School Code** field state that:

- The disbursement sequence number must be incremented to change the Enrollment School Code on an actual disbursement.
- The disbursement sequence number will not have to be incremented to change the Enrollment School Code on an anticipated (edit) disbursement.

Based on these rules, if you make a change to this field on an actual disbursement record that has been sent to COD (RPRADSB\_DISB\_DATE\_SENT is not NULL and RPRADSB\_DISB\_ACTION\_CODE = A, C), the change must be done under a new disbursement sequence number.

Rejected disbursement sequences will continue to be sent to COD using the same disbursement number and sequence number. Therefore, Enrollment School Code changes on a rejected record do not need to be incremented. The new Enrollment School Code value would then be extracted the next time the rejected record is extracted.

The form's logic has been changed for actual and edit disbursements, accordingly:

### **Actual disbursement processing (Pell and TEACH unless otherwise specified)**

The form allows the insertion of a new manual disbursement sequence record only when the highest previously accepted or corrected non-locked, non-system generated sequence (RPRADSB\_DISB\_SEQ\_NO) response record for the same disbursement (RPRADSB\_DISB\_REF\_NO) has been received and loaded into Banner (RPRADSB\_DISB\_DATE\_SENT is not NULL and RPRADSB\_DISB\_ACTION\_CODE = A, C).

- If all previous disbursement sequences are locked, the form will not allow the insertion of a new manual disbursement sequence. When this occurs, the following error will be displayed:

*\*ERROR\* Lock cannot be checked on a manually inserted sequence.*

- If the highest previous non-locked, non-system generated sequence does not have an Accepted or Corrected Action Code (RPRADSB\_DISB\_ACTION\_CODE = A, C), the following error will display when the user attempts to insert a new sequence.

*\*ERROR\* A sequence cannot be inserted when the previous sequence is not Accepted or Corrected.*

- System generated sequences are sequences > 65.

When a new disbursement sequence is inserted, the following fields will be populated and their values will be copied from the highest previous sequence for the same disbursement, except for the Disbursement Amount as indicated below:

- Fund Code (RPRADSB\_FUND\_CODE).
- Period (RPRADSB\_PERIOD).
- Scheduled Disbursement Date (RPRADSB\_SCHEDULE\_DATE). (TEACH Only)
- Disbursement Date:

### **Pell**

- Traditional Processing (ROBINST\_JUST\_IN\_TIME\_IND = N)

RPRADSB\_DISBURSE\_DATE

- Advance Pay processing (ROBINST\_JUST\_IN\_TIME\_IND = Y)

If the disbursement sequence is authorized but not paid in Banner (RPRADSB\_DISBURSE\_DATE is NULL and RPRADSB\_DISB\_DATE is not NULL), no date will be copied as the extract process will make the determination of the date to insert for RPRADSB\_DISB\_DATE.

If the disbursement sequence is paid in Banner (RPRADSB\_DISBURSE\_DATE is not NULL and RPRADSB\_DISB\_DATE is not NULL),

- RPRADSB\_DISBURSE\_DATE
- The extract process will make the determination of the date to insert for RPRADSB\_DISB\_DATE

### **TEACH**

- The Disbursement Date (RPRADSB\_DISBURSE\_DATE) will be populated once the user runs the disbursement process prior to extraction.
- Disbursement Amount will be \$0 for:

### **Pell**

- Traditional Processing (ROBINST\_JUST\_IN\_TIME\_IND = N)

RPRADSB\_DISBURSE\_AMT

- Advance Pay processing (ROBINST\_JUST\_IN\_TIME\_IND = Y)

If the disbursement sequence is authorized but not paid in Banner (RPRADSB\_DISBURSE\_AMT is NULL and RPRADSB\_DISB\_AMT is not NULL), or if the disbursement sequence is paid in Banner (RPRADSB\_DISBURSE\_AMT is not NULL and RPRADSB\_DISB\_AMT is not NULL)

- RPRADSB\_DISBURSE\_AMT and RPRADSB\_DISB\_AMT

## TEACH

- RPRADSB\_DISBURSE\_AMT
- The **Enrollment School Code** will be copied from the highest previously accepted or corrected, non-locked, non-system generated sequence (RPRADSB\_DISB\_SEQ\_NO) response record for the same disbursement (RPRADSB\_DISB\_REF\_NO) which has been received and loaded into Banner (RPRADSB\_DISB\_DATE\_SENT is not NULL and RPRADSB\_DISB\_ACTION\_CODE = A, C). This value is updateable after being copied.
- The **Enrollment School Code** is the only field on the inserted sequence that is updateable prior to extraction, with the exception of the Disbursement Reference Number and the Disbursement Sequence Number. It is recommended that the Disbursement Reference Number and the Disbursement Sequence Number not be populated upon manually inserting a sequence since the REREX13 process will make the determination of the correct values to insert.

### Note

Currently, the **Lock** indicator is updateable on sequences which have a NULL or 'R'ejected Action Code. The Exclude from **Net Amount** indicator can only be set to Y when the Lock indicator is set to Y. This functionality is not allowed on the newly inserted sequence which would have a NULL Action Code.

The edit on the **Lock Indicator** was modified to prevent it from being updated on a manually inserted sequence (NULL Action Code) with the error message: ■

*\*ERROR\* Lock cannot be checked on a manually inserted sequence.*

You will have the option to change an **Enrollment School Code** when the record is inserted. If the field is left NULL, the REREX13 process will determine which value to insert. Please refer to the REREX13 section for additional detail on how this field will be populated.

The **Enrollment School Code** field is not updateable on disbursements where the action code is sent, accepted or corrected (RPRADSB\_DISB\_ACTION\_CODE = A, C, S).

The **Enrollment School Code** is updateable on a rejected disbursement (RPRADSB\_DISB\_ACTION\_CODE = R) in addition to the **Lock** indicator and **Exclude from Net Amount** indicator.

You must first run the disbursement process for the manually inserted sequence to be extracted.

## Deleting records

If you insert a new disbursement sequence to change the Enrollment School Code and then determine that the change was not warranted (either before committing the insert or after committing the insert but before disbursement is run), the form will allow deletion of this sequence, and this sequence only. Form logic has been designed to allow deletion of a sequence where the disbursement record has the following values:

### *Pell*

- Traditional Processing (ROBINST\_JUST\_IN\_TIME\_IND = N)
  - Action Code (RPRADSB\_DISB\_ACTION\_CODE) is *NULL*
  - Date Sent (RPRADSB\_DISB\_DATE\_SENT) is *NULL*
  - Disbursement Amount (RPRADSB\_DISBURSE\_AMT) = 0
- Advance Pay processing (ROBINST\_JUST\_IN\_TIME\_IND = Y)
  - Action Code (RPRADSB\_DISB\_ACTION\_CODE) is *NULL*
  - Date Sent (RPRADSB\_DISB\_DATE\_SENT) is *NULL*
  - Disbursement Amount (RPRADSB\_DISBURSE\_AMT) = 0
  - Reported Disbursement Amount (RPRADSB\_DISB\_AMT) = 0

### *TEACH*

- Action Code (RPRADSB\_DISB\_ACTION\_CODE) is *NULL*
- Date Sent (RPRADSB\_DISB\_DATE\_SENT) is *NULL*
- Disbursement Amount (RPRADSB\_DISBURSE\_AMT) = 0

If you attempt to delete a sequence that cannot be deleted based on the logic above, the following error message is displayed:

*\*ERROR\* Only manually inserted disbursement sequences not yet extracted can be deleted.*

Once the disbursement process is run, the manually inserted sequence cannot be deleted.

The **Enrollment School Code** must be updated on a new sequence if the disbursement sequence action code is Accepted or Corrected (RPRADSB\_DISB\_ACTION\_CODE = A or C). The **Enrollment School Code** can be updated on the same sequence if the disbursement sequence action code (RPRADSB\_DISB\_ACTION\_CODE) is blank or not (I, A, C, S).

The REREX13 process will continue to update all of the other necessary Pell and TEACH fields on the disbursement sequence at the time of extraction. This includes the Disbursement Reference Number and Disbursement Sequence Number.

The sort order of the form has been modified to account for the disbursement sequence number.

 **Note**

Just in Time (JIT) processing is now referred to as Advance Pay processing. Labels in Banner (i.e., ROAUSIO) have been changed in the past to accommodate this name change. However, database columns and code continue to use Just in Time (JIT) naming conventions. ■

## Examples

The following are a few examples of when the Enrollment School Code will be updateable in a sequence or when a new sequence will need to be inserted.

 **Note**

While the following examples are representative of possible situations, they do not address every potential scenario. ■

### ***Pell Traditional processing***

Disbursement 1 / sequence 1 is paid in Banner but not yet extracted. The Enrollment School Code will be updateable until the time the record is extracted.

- Once extracted, the Enrollment School Code will not be updateable. Additionally, the user will not be allowed to insert a new sequence.
- Once the response has been loaded, if the Action Code is:
  - *A* or *C* – A new sequence must be inserted to update the Enrollment School Code.
  - *R* – The Enrollment School Code will be updateable in the same sequence. Additionally, the user will not be allowed to insert a new sequence.

Disbursement 2 / sequence 1 is not paid in Banner and not yet extracted. The Enrollment School Code will be updateable.

## ***Advance Pay processing***

Disbursement 1 / sequence 1 is authorized and not paid in Banner. The record has not yet been extracted. The Enrollment School Code will be updateable until the time the record is extracted.

Disbursement 1 / sequence 1 has been extracted and reported as an actual disbursement to COD 5 days before the scheduled disbursement date in Banner.

- Once extracted, the Enrollment School Code will not be updateable. Additionally, the user will not be allowed to insert a new sequence.
- Once the response has been loaded, if the Action Code is:
  - *A* or *C* – A new sequence must be inserted to update the Enrollment School Code.
  - *R* – The Enrollment School Code will be updateable in the same sequence. The user will not be allowed to insert a new sequence.

The scheduled disbursement date has arrived in Banner and the grant is fed to the student. The user realizes that the Enrollment School Code submitted initially was incorrect. To correct the value, if the Action Code is:

- *A* or *C* – A new sequence must be inserted to update the Enrollment School Code.
- *R* – The Enrollment School Code will be updateable in the same sequence. The user will not be allowed to insert a new sequence.

## ***TEACH***

Disbursement 1 / sequence 1 is sent to COD as an edit disbursement. The Enrollment School Code will not be updateable while the record is in a sent status. Also, the user will not be able to insert a new sequence.

- Once the response has been loaded, if the Action Code is 2 or 3, the Enrollment School Code will be updateable in the same sequence. The user will not be allowed to insert a new sequence.

Disbursement 1 / sequence 1 is paid in Banner, extracted to COD and the response is loaded. If the Action Code is:

- *A* or *C* – A new sequence must be inserted to update the Enrollment School Code.
- *R* – The Enrollment School Code will be updateable in the same sequence. The user will not be allowed to insert a new sequence.

The student is eligible for an amount increase for the same TEACH award for the same period. Once the award amount is increased, a sequence 2 record will be created for disbursement 1 systematically as a disbursement adjustment by the disbursement process. This amount increase has been paid in Banner but not yet extracted. Therefore, the Enrollment School Code on this sequence will be updateable until it is extracted.

### Enrollment School Code processing by Disbursement Status

Fund Type	Disbursement Status (RPRADSB_ACTION_CODE)	Enrollment School Code updateable	Allow creation of new sequence
Pell	<i>NULL</i> = Unsent	Yes	No
	<i>R</i> = Rejected	Yes	No
	<i>S</i> = Sent	No	No
	<i>A</i> = Accepted	No	Yes
	<i>C</i> = Corrected	No	Yes
TEACH	<i>NULL</i> = Unsent	Yes	No
	<i>3, R</i> = Rejected	Yes	No
	<i>1, S</i> = Sent	No	No
	<i>2</i> = Edit Accepted	Yes	No
	<i>A</i> = Accepted	No	Yes
	<i>C</i> = Corrected	No	Yes

Additionally, the **Net Disbursement Amount** field (RPRADSB\_DISB\_NET\_AMT) has been updated to display the entire length of the associated database column, including the decimal point.

## Edit/Reject Codes window:

The following field lengths have been updated to accommodate up to 50 characters:

- Edit Field 1 (RPRADSB\_EDIT\_FIELD\_1)
- Edit Field 2 (RPRADSB\_EDIT\_FIELD\_2)
- Edit Field 3 (RPRADSB\_EDIT\_FIELD\_3)
- Edit Field 4 (RPRADSB\_EDIT\_FIELD\_4)
- Edit Field 5 (RPRADSB\_EDIT\_FIELD\_5)

## 2012-2013 Grant Origination/Acknowledgement (REAOR13)

The REAOR13 form, which maintains student Pell and TEACH origination records, has been created for the 2012-2013 aid year.

### Edit Messages window (Pell)

The following field lengths have been updated to accommodate up to 50 characters:

- Edit Field 1 (REBPAYV\_EDIT\_FIELD\_1)
- Edit Field 2 (REBPAYV\_EDIT\_FIELD\_2)
- Edit Field 3 (REBPAYV\_EDIT\_FIELD\_3)
- Edit Field 4 (REBPAYV\_EDIT\_FIELD\_4)
- Edit Field 5 (REBPAYV\_EDIT\_FIELD\_5)

### Edit Messages window (TEACH)

The following field lengths have been updated to accommodate up to 50 characters:

- Edit Field 1 (REBTCHO\_EDIT\_FIELD\_1)
- Edit Field 2 (REBTCHO\_EDIT\_FIELD\_2)
- Edit Field 3 (REBTCHO\_EDIT\_FIELD\_3)
- Edit Field 4 (REBTCHO\_EDIT\_FIELD\_4)
- Edit Field 5 (REBTCHO\_EDIT\_FIELD\_5)

# Changed forms

## COD Identifier (REASTID)

The REASTID form has been updated for the 2012-2013 aid year.

### Identifier Reject Code window

The following field lengths have been updated to accommodate up to 50 characters:

- Edit Field 1 (RERSTID\_EDIT\_FIELD\_1)
- Edit Field 2 (RERSTID\_EDIT\_FIELD\_2)
- Edit Field 3 (RERSTID\_EDIT\_FIELD\_3)
- Edit Field 4 (RERSTID\_EDIT\_FIELD\_4)
- Edit Field 5 (RERSTID\_EDIT\_FIELD\_5)

## COD Year to Date Grant Origination (REIYTDO)

The REIYTDO form has been updated to add the following Ability-to-Benefit (ATB) fields to display data delivered in the Pell Grant Year-to-Date (YTD) Origination - PGYRxxOP message class.

The screenshot shows a web-based form for 'COD Year to Date Grant Origination REIYTDO: 8.14 (FIN-CIT)'. At the top, there are fields for 'Aid Year: 1213', 'ID: 777121301', 'Test 1 CSS', and 'Program Type: All Grants'. The main form area is divided into two columns of fields. The left column includes: Last Name, First Name, Middle Initial, Current SSN, Institutional Cross-Reference, Birth Date, Grade Level, Campus Pell ID, SAR ID, Enrollment Date, CPS Verification Indicator, Verification Status, Incarcerated Student, Attendance Cost, and EFC. The right column includes: Program Type (dropdown), Low Tuition/Fees Cost, Additional Eligibility Indicator, Post 9/11 Indicator, Award ID, Payment Reason Code (dropdown), Rigorous HS Program Code (dropdown), CIP Code (dropdown), Scheduled Award, Amount Due Student, YTD Disbursement Amount, Origination Status Code, Origination Process Date, Batch Number, and Activity Date. A red rectangular box highlights the ATB fields at the bottom left: ATB Eligibility Code (dropdown, value: (None)), ATB Test Code (dropdown, value: (None)), ATB Test Administrator Code (dropdown, value: (None)), ATB Completion Date (text input), and ATB State Code (dropdown).

The REIYTDO form has been redesigned to group like items together and display only one record at a time. The following five new ATB fields have been added:

<b>Field</b>	<b>Description</b>
ATB Eligibility Code	Ability-to-Benefit Eligibility Code from COD. (REBYTDO_ATBT_COD_CDE).
ATB Test Code	Ability-to-Benefit Test Code from COD. (REBYTDO_ATBT_COD_TEST_CDE).
ATB Test Administrator Code	Ability-to-Benefit Test Administrator Code from COD. (REBYTDO_TADM_COD_CDE).
ATB Completion Date	Ability-to-Benefit Test Completion Date from COD. (REBYTDO_ATBT_COMP_DATE).
ATB State Code	Ability-to-Benefit State Code Where Student Completed State Process from COD. (REBYTDO_ATBT_CDST_CDE)

The form's Options menu has been updated to add the Applicant High School and Admission Data (ROAHSDT) form. The Options menu has been adjusted to reflect the following order:

- Grant Disbursement / Acknowledgement
- Grant Origination / Acknowledgement
- COD Identifier [REASTID]
- COD Year to Date Disbursement [REIYTDD]
- COD Reconciliation Record [REIRECN]
- Applicant High School and Admission Data [ROAHSDT]

## Direct Loan Origination (RPALORG)

The RPALORG form has been updated for the 2012-2013 aid year.

### DL Origination tab

The following field lengths have been updated to accommodate up to 50 characters:

- Origination Edit Field 1 (RPRLAPP\_DL\_EDIT\_FIELD\_1)
- Origination Edit Field 2 (RPRLAPP\_DL\_EDIT\_FIELD\_2)
- Origination Edit Field 3 (RPRLAPP\_DL\_EDIT\_FIELD\_3)
- Origination Edit Field 4 (RPRLAPP\_DL\_EDIT\_FIELD\_4)
- Origination Edit Field 5 (RPRLAPP\_DL\_EDIT\_FIELD\_5)

### Disbursements Information tab

The following image illustrates the Disbursements Information tab:

The screenshot displays the 'Direct Loan Origination - RPALORG 8.14 (FIN-CIT)' application window. At the top, there are fields for 'Aid Year' (set to 1213) and 'ID'. Below this is a tabbed interface with the following tabs: 'DL Origination', 'PN Summary', 'Disbursements Information' (selected), 'Student Data', 'PLUS Loan Data', 'PLUS Parent Data', 'Loan Schedule', and 'Additional Information'. The main area contains two identical forms for disbursement entry. Each form has the following fields:

- Disbursement Number:
- Sequence Number:
- Period:
- Accounts Receivable Term:
- Scheduled Date:
- PN Disbursement Date:
- Disbursement Percent:
- Document ID:
- Disbursement Details:
- Gross Amount:
- Fee Amount:
- Rebate Amount:
- Net Amount:
- Returned Amount:
- Returned Date:
- Status:
- Description:
- Edit Field:
- Feed / Paid Date:
- Reported Disbursement Date:
- Enrollment School Code:
- Transaction Number:
- Disbursement Load:
- Option:
- Comment:
- Override Indicator:

In both forms, the 'Feed / Paid Date', 'Reported Disbursement Date', and 'Enrollment School Code' fields are highlighted with a red rectangular box.

The **Enrollment School Code** field has been added to capture and display the Enrollment School Code to be reported to COD with the disbursement record. COD requires the Enrollment School Code to be sent with every initial disbursement record. The Enrollment School Code can be optionally sent with maintenance records. However, Banner will extract the value with every Subsidized, Unsubsidized, Parent PLUS and Grad PLUS loan.

Field	Description
Enrollment School Code	Enrollment School Code (8 digit OPEID) of the location the student is physically (or online) enrolled for this loan disbursement. (RPRLADB_ENROLLMENT_SCHOOL_CDE).

The Disbursements Information tab's layout has been adjusted to allow placement of the new **Enrollment School Code** field. The **Paid Date** field has been moved to share the same line with the **Feed** indicator. Additionally, the **Reported Disbursement Date** field has been moved directly under the new **Feed / Paid Date** line.

When inserting a new disbursement sequence, the **Enrollment School Code** field will be copied from the previous highest disbursement sequence of the same loan application. The **Enrollment School Code** is updateable once copied and will be inserted by the REREX13 process if set to NULL.

 **Note**

Refer to the REREX13 section for additional detail on how this field will be populated. ■

The COD Business Rules associated with the new **Enrollment School Code** field states:

- The disbursement sequence number must be incremented to change the Enrollment School Code on an actual disbursement.
- The disbursement sequence number will not have to be incremented to change the Enrollment School Code on an anticipated (edit) disbursement.

Based on these rules, if the school makes a change to this field on an actual disbursement record that has been sent to COD, the change must be done under a new disbursement sequence number. To accommodate this functionality, the following edits have been built into the form's logic:

- The Enrollment School Code is not updatable on a disbursement sequence record when the Status (RPRLADB\_DISB\_STATUS) is *I, S, A*.
- To make a change to the Enrollment School Code only, the form continues to allow the insertion of a disbursement sequence with a \$0 amount and only changes to the **Enrollment School Code** field and no other fields.

 **Note**

If the user enters a \$0 amount, the form does not allow any changes, other than the Enrollment School Code change. In addition to an Enrollment School Code change, the user may also change either the disbursement amount or the disbursement date in the same sequence, but not both.

Sequences inserted to correct the Enrollment School Code only will contain a transaction number of 0. This will prevent the record from feeding to the AR module. Refer to examples that follow. ■

The **Enrollment School Code** can be updated on the same sequence if the disbursement sequence status (RPRLADB\_DISB\_STATUS) is blank or 2, 3. At that time, the form will automatically set the Status (RPRLADB\_DISB\_STATUS), Document ID (RPRLADB\_DOCUMENT\_ID), DL Reject Codes (RPRLADB\_DL\_REJECT\_CODE\_1 – 5), DL Edit Fields (RPRLADB\_DL\_EDIT\_FIELD\_1 – 5) and Status Description (DISB\_STATUS\_DESC) of the anticipated disbursement to NULL. This will allow the anticipated disbursement record to extract once again with the changed Enrollment School Code value the next time the REREX13 process is run for the fund code and Attending ID.

The Enrollment School Code must be updated on a new sequence if the disbursement sequence status (RPRLADB\_DISB\_STATUS) is *A*.

Enrollment School Code changes on a rejected record (RPRLADB\_DISB\_STATUS = *R*) will be extracted the next time the REREX13 process is run for the fund code and Attending ID. The new Enrollment School Code value would then be extracted the next time the rejected record is extracted.

## Deleting Records

If the user inserts a new disbursement sequence to change the Enrollment School Code and determines that this change was not warranted (either before committing the insert or after committing the insert but before extraction) the form will allow the deletion of this sequence using existing functionality.

## Examples

The following are examples of when the Enrollment School Code will be updateable in a sequence or when a new sequence will be inserted.

### *Traditional processing*

- Disbursement 1 / sequence 1 is sent to COD as an edit disbursement. The Enrollment School Code will not be updateable while the record is in an Edit Sent (Status = *I*) status.

Once the response has been loaded, if the Status is 2 or 3, the Enrollment School Code will be updateable in the same sequence. You will not be allowed to insert a new sequence.

- Disbursement 1 / sequence 1 is paid in Banner, but not yet extracted. The Enrollment School Code will be updateable until it is extracted.

Once it has been extracted, the Enrollment School Code will not be updateable. Also, the user will not be allowed to insert a new sequence while the status is sent.

Once the response has been loaded, if the Status is:

- *A* – A new sequence must be inserted to update the Enrollment School Code.
- *R* – The Enrollment School Code will be updateable in the same sequence. Additionally, the user will not be allowed to insert a new sequence.

### *Advance Pay processing*

- Disbursement 1 / sequence 1 is sent to COD as an edit disbursement. The Enrollment School Code will not be updateable while the record is in an Edit Sent (Status = *I*) status.

Once the response has been loaded, if the Status is 2 or 3, the Enrollment School Code will be updateable in the same sequence. The user will not be allowed to insert a new sequence.

- Disbursement 1 / sequence 1 is now authorized and not paid in Banner. The record has not yet been extracted. The Enrollment School Code will be updateable until the time the record is extracted.
- Disbursement 1 / sequence 1 has been extracted and reported as an actual disbursement to COD 7 days before the scheduled disbursement date in Banner.

Once extracted, the Enrollment School Code will not be updateable.

Once the response has been loaded, if the Action Code is:

- *A* – A new sequence must be inserted to update the Enrollment School Code.
- *R* – The Enrollment School Code will be updateable in the same sequence. The user will not be allowed to insert a new sequence.
- The scheduled disbursement date has arrived in Banner and the loan is paid to the student. The RPEDISB process inserts a sequence 2 record for disbursement 1 to correct the reported disbursement date. That sequence is extracted to COD and the response is loaded. The Status for sequence 2 is *A*.
- The user realizes that the Enrollment School Code submitted initially was incorrect. To correct the value, since the Status for sequence 2 is *A*, a new sequence must be inserted to update the Enrollment School Code. The new sequence would become sequence 3.

### Enrollment School Code Processing by Disbursement Status

Fund Type	Disbursement Status (RPRLADB_DISB_STATUS)	Enrollment School Code updateable	Allow creation of new sequence
DL	<i>NULL</i> = Unsent	Yes	No
	3, <i>R</i> = Rejected	Yes	No
	1, <i>S</i> = Sent	No	No
	2 = Edit Accepted	Yes	No
	<i>A</i> = Accepted	No	Yes

Additionally, the following field lengths have been updated to accommodate up to 50 characters:

- Edit Field 1 (RPRLADB\_DL\_EDIT\_FIELD\_1)
- Edit Field 2 (RPRLADB\_DL\_EDIT\_FIELD\_2)
- Edit Field 3 (RPRLADB\_DL\_EDIT\_FIELD\_3)
- Edit Field 4 (RPRLADB\_DL\_EDIT\_FIELD\_4)
- Edit Field 5 (RPRLADB\_DL\_EDIT\_FIELD\_5)

## Student Data tab

Due to COD changing the minimum length from 10 to 7 digits, the **Phone Number** field (RPRLAPP\_PHONE\_NO) has been updated to require a seven (7) digit telephone number or greater for Aid Year End Years (ROBINST\_AIDY\_END\_YEAR) greater than or equal to 2013.

Prior to the 8.14 release, this field required and accepted a ten (10) digit telephone number.

## PLUS Parent Data tab

Due to COD changing the minimum length from 10 to 7 digits, the **Phone Number** field (RPRLAPP\_PAR\_PHONE\_NO) has been updated to require a seven (7) digit telephone number or greater for Aid Year End Years (ROBINST\_AIDY\_END\_YEAR) greater than or equal to 2013.

Prior to the 8.14 release, this field required and accepted a ten (10) digit telephone number.

## Changed menu

---

### 2012-2013 Electronic Data Exchange Menu - \*RESEDE13

The following forms have been added to \*RESEDE13 menu:

- 2012-2013 Grant Origination/Acknowledgement (REAOR13)
- 2012-2013 Grant Disbursement/Acknowledgement (READI13)

The \*RESEDE13 menu is displayed as the following:

Description	Object
ISIR Correction/Duplicate Request	REACORR
Batch Control	RPIBATC
COD Document Control	REICODD
2012-2013 Miscellaneous Results Inquiry	RNIMS13
2012-2013 Grant Origination/Acknowledgement	REAOR13
2012-2013 Grant Disbursement/Acknowledgement	READI13

Description	Object
TEACH Grant Agreement to Serve	RPATATS
Rejection Code Validation	RTVRJCT
Summary Statement of Account Inquiry	REISSOA
Detail Statement of Account Inquiry	REIDSOA
Data Request Record	RERRDRQ
Multiple Reporting Record Inquiry	REIRMRR
COD Year to Date Grant Summary	REIYTDS
COD Year to Date Grant Origination	REIYTDO
COD Year to Date Grant Disbursement	REIYTDD
COD Grant Reconciliation	REIRECN
NSLDS Transfer Monitoring Application	RNATMNT
COD Identifier	REASTID
COD Entity ID Rules	RORCODI
Applicant High School and Admission Data	ROAHSDT
Unmatched COD Records	RPAUCOD
Financial Aid CIP Code Rules	RPICIPC
State Advanced/Honors Program Codes	RPISAHP
Electronic Counseling Status	RPILECS
Ability-to-Benefit Test Score Rules	RORTESC
Ability-to-Benefit Test Administrator Rules	RORTADM
Ability-to-Benefit Test COD Rules Inquiry	ROIATBT

# New processes

---

## 2012-2013 COD Print Process (RERCD13)

Year-specific updates were made to parameter descriptions and the output.

## 2012-2013 COD Extract Process (REREX13)

Year-specific updates were made to parameter descriptions and the output.

### 3.0e XML Schema updates

In addition to year-specific updates, REREX13 has been modified to extract files in the new 3.0e XML schema.

### Processing updates

The following processing updates have been incorporated:

#### Telephone numbers

Telephone Numbers have been updated to allow the extraction of a 7 digit phone number or greater.

#### Denied/Pended Direct Loan Parent and Grad PLUS awards

Beginning with the March 2012 COD changes, the COD system will allow maintenance to Declined and/or Pended Direct Loan Parent and Grad PLUS Awards. Users will be allowed to update award, disbursement, and person fields. However, a new credit check will be performed when a maintenance record is submitted for a Declined and/or Pended Parent or Grad PLUS award. No changes were made for this COD update because the REREX13 process already extracts change records in a *D* or *X* status.

#### Enrollment School Code (OPEID) extraction

The REREX13 process has been updated to extract the contents of the Enrollment School Code (OPEID) for all Direct Loans, Pell, and TEACH disbursement records.

#### Note

If the **Enrollment School Code** field is blank on initial submission, the process will prevent the record from being extracted and display an error message in the log file. ■

## Direct Loans

- Disbursement sequence 1

If the sequence (edit or actual disbursement) has an Enrollment School Code value already manually populated by the user, the REREX13 process will extract that value.

If the sequence being extracted (edit or actual disbursement) has an Enrollment School Code value that is NULL, the REREX13 process will select a campus (using logic similar to that used by RPRLORC for selecting the campus from SGBSTDN) and populate the corresponding Enrollment School Code for that campus on RPALORG.

- See the section *For all record types (Direct Loans, Pell, TEACH)* below, for additional logic in the event that no enrollment school code is found for the campus.

- Disbursement sequence > 1

If the sequence being extracted (edit or actual disbursement) has an Enrollment School Code value that was already manually populated by the user, the REREX13 process will extract that value.

If the sequence being extracted (edit or actual disbursement) has an Enrollment School Code value that is NULL, the REREX13 process will use logic similar to that used by the RPRLORC process to select the campus from SGBSTDN, and populate the corresponding Enrollment School Code for that campus on RPALORG.

- See the section *For all record types (Direct Loans, Pell, TEACH)* below, for additional logic in the event that no enrollment school code is found for the campus.

## ***Pell (both Advance Pay and Non-Advance Pay use the following logic)***

- Disbursement sequence 1

If the sequence (edit or actual disbursement) has an Enrollment School Code value that has been populated by the user, the REREX13 process will extract that value.

If the sequence being extracted (edit or actual disbursement) has an Enrollment School Code value that is NULL, the REREX13 process will use logic similar to that used by REKOR13 to select the campus from SGBSTDN and populate the corresponding Enrollment School Code for that campus on READI13.

- See the section *For all record types (Direct Loans, Pell, TEACH)* below, for additional logic in the event that no enrollment school code is found for the campus.

- Disbursement sequence > 1
  - If the sequence being extracted (edit or actual disbursement) has an Enrollment School Code value that has been populated by the user or copied from the previous sequence, the REREX13 process will extract that value.
  - If the sequence being extracted (edit or actual disbursement) has an Enrollment School Code value that has been changed to blank by the user, the REREX13 process will use logic similar to that used by REKOR13 to select the campus from SGBSTDN, and populate the corresponding Enrollment School Code for that campus on READI13.
- See the section *For all record types (Direct Loans, Pell, TEACH)* below, for additional logic in the event that no enrollment school code is found for the campus.
- System generated sequences (sequences > 65) will be excluded from the above logic.

## **TEACH**

- Disbursement sequence 1
  - If the sequence (edit or actual disbursement) has an Enrollment School Code value already manually populated by the user, the REREX13 process will extract that value.
  - If the sequence being extracted (edit or actual disbursement) has an Enrollment School Code value that is NULL, the REREX13 process will use logic similar to that used by REKOR13 to select the campus from SGBSTDN and populate the corresponding Enrollment School Code for that campus on READI13.
- See the section *For all record types (Direct Loans, Pell, TEACH)* below, for additional logic in the event that no enrollment school code is found for the campus.
- Disbursement sequence > 1
  - If the sequence being extracted (edit or actual disbursement) has an Enrollment School Code value that has been populated by the user or copied from the previous sequence, the REREX13 process will extract that value.
  - If the sequence being extracted (edit or actual disbursement) has an Enrollment School Code value that has been changed to blank by the user, the REREX13 process will use logic similar to that used by REKOR13 to select the campus from SGBSTDN, and populate the corresponding Enrollment School Code for that campus on READI13.
- See the section *For all record types (Direct Loans, Pell, TEACH)* below, for additional logic in the event that no enrollment school code is found for the campus.
- System generated sequences (sequences > 65) will be excluded from the above logic.

## ***Pell and TEACH***

The disbursement sequence that contains the Enrollment School Code change can be extracted only after running the disbursement process. Once this occurs, this record cannot be deleted.

### **For all record types (Direct Loans, Pell, TEACH)**

When the REREX13 process selects the campus from SGBSTDN to populate the corresponding Enrollment School Code (OPEID/OPEID branch) from RORCAMP, if no Enrollment School Code (OPEID/OPEID branch) is found for that campus in RORCAMP, the REREX13 process will use the Enrollment School Code (Institutional Default - OPEID/OPEID branch) on RORCODI that is associated with the Attending ID parameter.

- If the entry in RORCODI for the Attending ID parameter has a blank OPEID and Branch, the following error is displayed in the .log file:

*\*ERROR\* Enrollment School Code is missing*

If no Enrollment School Code is found using that logic, the REREX13 process will use the Enrollment School Code listed as the Institutional Default on RORCODI.

## 2012-2013 Grant File Import (RERFI13)

In addition to the Ability-to-Benefit changes made to RERFI12 (see *Changed processes* section), year-specific updates have been made to parameter descriptions and the output.

### Processing updates

Files that are received in a flat-file format for the 2012-2013 aid year are listed below:

#### **Note**

These are the only file types supported by RERFI13 for the 2012-2013 aid year. ■

PGRA13OP: #R – Pell Data Request Response  
PGAS13OP: #A – Pell Electronic Statement of Account (ESOA)  
PGMR13OP: #M – Pell Multiple Reporting Record (MRR)  
PGRC13OP: #C – Pell Reconciliation Record  
PGYR13OP: #Y – Pell Year-to-Date Record  
THMR13OP: TM – TEACH Multiple Reporting Record  
ATSDISOP: TI – TEACH Inactive Grant Report  
EXTHFFOP: TEACH Exit Counseling Report

## TEACH Grant Exit Counseling message class

The logic for loading the THFFEXOP message class has been disabled. In place of this logic, the process will load the new EXTHFFOP message class. The logic and record layout for the new EXTHFFOP message class is the same as that used by the THFFEXOP message class.

## 2012-2013 COD File Import (RERIM13)

Year-specific updates were made to parameter descriptions and the output.

### Processing updates

The following processing updates have been incorporated:

#### 3.0e XML schema

- The RERIM13 process has been updated to import files received in the 3.0e XML schema only.

Specific changes for new 3.0e XML schema tags and valid values are covered in detail in their own sections, below.

#### Enrollment School Code (OPEID) import

The `<EnrollmentSchoolCode>` tag has been added to the Common Record starting with the 2012-2013 Award Year.

#### Response files

The value returned in response files for the `<EnrollmentSchoolCode>` tag will be the same value that was sent to COD in the extract file.

#### Master Promissory Note

- The new, “E - Inactive due to PLUS endorser” valid value for the `<MPNStatusCode>` tag has been added.

#### <ResponseErrorField> Truncation Removal

The `rekci131.sql` package has been modified for this release to remove the truncation of the value in the `<ResponseErrorField>` tag which was introduced in the `rekci121.sql` package.

#### Note

The Banner Financial Aid 8.12.0.4 defect posting modified the `rekci121.sql` package to truncate values exceeding 35 characters in length in the `<ResponseErrorField>` tag. ■

## 2012-2013 Grant Orig Creation (REROR13)

Year-specific updates were made within the process to parameter descriptions and the output.

## 2012-2013 DL Flat-File Upload (RPRDU13)

Year-specific updates were made within the process to parameter descriptions and the output.

### Aid year updates

- Imports of only the following file types are allowed in RPRDU13:

DSDFF13OP:	AS – Import School Account Statement (Fixed-Length, Loan Detail, Disbursement Level)
DSLFF13OP:	AS – Import School Account Statement (Fixed-Length, Loan Detail, Loan Level)
MPNDISOP:	MPN Discharge Report (Fixed-Length)
MPNINAOP:	MPN Expired Report (Fixed-Length)
MPNEXPOP:	MPNs Due to Expire Report (Fixed-Length)
AHSLDEOP:	Ad-hoc Loan Exit Counseling Results (Fixed-Length)
EXITFFOP:	Exit Counseling Results (Fixed-Length)

### Message class functionality

#### Expired message class removal

The RPRDU13 process has been updated to disable logic used to load DECFENOP (Direct Loan Entrance) and DLFFEXOP (Exit Counseling) message classes. Job submission output reports have been modified to remove references to the DECFENOP and DLFFEXOP message classes.

#### Multi-use message class functionality

As of December, 2011, NSLDS has changed the ad-hoc AHSLDEOP message class structure. This message class will now be used by multiple record layouts, each consisting of different types of data (loan exit counseling and online user detail reports). Regardless of the type of data delivered in this message class, the name of the message class remains AHSLDEOP.

The RPRDU13 process supports the import of data from the AHSLDEOP message class Ad-hoc Loan Exit Counseling Results only. Due to this NSLDS change, when a user attempts to load an AHSLDEOP message class containing the new online user detail data type, the RPRDU13 process will not load data from that AHSLDEOP message class file. As a result, the following error is produced in the associated .log output file:

*%Error% - Unsupported AHSLDEOP Detail Record File Format (SECUD1)*

## Changed processes

---

### 2011-2012 Grant File Import (RERFI12)

#### Ability to Benefit data

The process has been updated to accept and load Ability-to-Benefit fields that have been added to the Pell Grant Year-to-Date Record (YTD) Origination - PGYR12OP message class.

Start Position	Length	Type	Name	Description	Valid values
311	2	Numeric	Ability to Benefit Code	Two-digit numeric code indicating how the student has achieved the Ability to Benefit from Federal Student Aid.	Valid values may include, but are not limited to: 01 – Testing Completed, 02 – College Credits, 03 – State Process, 04 – Home Schooled, 05 – Other Can be <i>blank</i> .
313	2	Numeric	Ability to Benefit Test Administrator Code	Two-digit numeric code indicating the administrator of Ability to Benefit testing, in the case that the Ability to Benefit Code = 01: Testing Completed.	Valid values may include, but are not limited to: 01 – Assessment Center 02 – Independent Test Administrator Can be <i>blank</i> .

Start Position	Length	Type	Name	Description	Valid values
315	2	Numeric	Ability to Benefit Test Code	Two-digit numeric code indicating which Ability to Benefit test the student took, in the case that the Ability to Benefit Code = 01: Testing Completed.	<p>Valid values may include, but are not limited to:</p> <ul style="list-style-type: none"> <li>01 – ASSET Program</li> <li>02 – Career Program Assessment (CPAT)</li> <li>03 – Combined English Language Skills Assessment (CELSA)</li> <li>04 – Compass Subtests (COMPASS)</li> <li>05 – Computerized Placement Tests (CPTs)</li> <li>06 – Descriptive Tests of Language Skills (DTLS)</li> <li>07 – ESL Placement Test (COMPASS/ESL)</li> <li>08 – Wonderlic Basic Skills Test (WBST)</li> <li>09 – WorkKeys Program</li> <li>10 – Test of Adult Basic Education (TABE, Reading Mathematics Computation, Applied Mathematics Language, and Spelling Forms 7 and 8, Level A and 3)</li> <li>11 – Spanish Test of Adult Basic Education (SABE)</li> </ul> <p>Can be <i>blank</i>.</p>

Start Position	Length	Type	Name	Description	Valid values
317	8	Date	Ability to Benefit Completion Date	The date that the student completed the Ability to Benefit test or state process, in the case that the Ability to Benefit Code = 01: Testing Completed or 03: State Process.	Format = CCYYMMDD. Can be <i>blank</i> .
325	2	Alpha	Ability to Benefit State Code	The state in which the student completed a state process to achieve Ability to Benefit, in the case that the Ability to Benefit Code = 03: State Process.	Valid values will include all state codes as defined by FSA. Can be <i>blank</i> .

 **Note**

The valid value descriptions for the Ability to Benefit Test Administrator Code in the record layout above vary slightly in wording from the valid value descriptions for the `<AbilityToBenefitTestAdministratorCode>` tag in the XML Common Record. The numerical values and definitions are the same for both the record layout and Common Record. For that reason, the existing `RORMVAL_COLUMN = TADM_COD_CDE` will be used for the valid values in this record layout. ■

## COD Import/Export Report (RERIMEX)

Year-specific updates have been made to parameter descriptions and the output.

Help text for the following parameters have been updated to display:

Parameter 08	TEACH Entrance Requirement
Help	Enter the TEACH Entrance Requirement Code; Valid for 2011-2012 or Earlier
Parameter 10	Grad PLUS Entrance Requirement
Help	Enter the Grad PLUS Entrance Requirement Code; Valid for 2011-2012 or Earlier

Additionally, the process has been updated to increase the size of the variables used to hold values from the `EDIT_FIELD` columns on the following tables:

- RPRLAPP
- REBPAYV
- REBTCHO
- RPRLADB
- RPRADSB
- RERSTID

## Disbursement Process (RPEDISB)

The RPEDISB process has been updated to recognize the new zero amount disbursements (\$0) for Direct Loan, Pell, and TEACH records which only have a change to the Enrollment School Code.

Sequences that contain a change to the Enrollment School Code only will contain a \$0 amount. Each of these sequences will contain a transaction number of 0 so they do not feed to the AR module. In addition, for Direct Loans, the process will set the **Feed Indicator** to *F* and the **Feed Date** to the system date.

When the process inserts a new disbursement sequence, the enrollment school code will be copied to the new sequence from the previous highest disbursement sequence from the same origination and disbursement number.

## 2 INAS Upgrade - Functional

---

The College Board has released the 2012-2013 INAS *Technical Upgrade #1.a* and *Technical Upgrade #1.d*. Banner Financial Aid has been updated to accommodate these latest INAS changes.

Unlike prior years, only schools who have identified themselves as INAS IM clients will be provided the ability to download and use the objects associated with these INAS Technical Upgrades.

 **Note**

Access to this “INAS IM Only” code will be provided in the form of a separate download. ■

### Changed processes

---

#### FMRJCT13.pco

This program has been modified to support 2012-13 reject edits (as published in the Department of Education’s December 22, 2011 version of the 2012-2013 Application Processing System Specification for Software Developers).

 **Note**

Although the following modifications were applied to the Banner Financial Aid version of INAS to maintain consistency with the College Board, the changes have no impact on the EFM calculation. This is due to the fact that INAS does not perform federal reject processing for a Profile/IM only record. ■

#### FMSNT13.pco

This program has been modified to implement the new Auto Zero EFC limit of \$23,000.

#### FMTWEK13.pco

The following code, used to evaluate whether a student is eligible for federal assumption, has been modified:

*SJ - - Student’s number of family members = 1*

The marital status portion of this edit has been changed to select students whose marital status is equal to 1 (single), 3 (separated) or 4 (divorced/widowed) instead of not equal to 2 (married).

 **Note**

Although these modifications were applied to the Banner Financial Aid version of INAS to maintain consistency with the College Board, EFM assumptions are not reported back to the user in INAS so the above change will not impact Banner Profile/IM clients. ■

## IMCALC13.pco

This program has been updated as a result of INAS Technical Upgrade 1.d for the 2012-2013 IM/EFM version of INAS. This upgrade corrects a reported problem with the parents' project year untaxed income not being used when IM Option I-3 -- Use Expected Year Income -- is selected.

## INAS2013.pco

The INAS Root Need Analysis program is the primary entry point and "routing" program for INAS. The program determines whether or not to perform the IM, FM, or EFM calculations (based on the type of data passed to it by the user's calling program) and calls the `ININAR12.pco` subroutine to produce the INAS Need Analysis Report (INAR).

In addition to the standard INAS version control modifications which are common to every INAS release, `INAS2013.pco` was also modified to update the INAS version control information, adjust reject processing for the INAS FM calculation, and provide updates needed for INAS Technical Upgrade #1.d for the 2012-2013 IM/EFM version of INAS.

INAS Technical Upgrade #1.d corrects a reported problem with the parents' project year untaxed income not being used when IM Option I-3 -- Use Expected Year Income -- is selected.

 **Note**

As in the case of `FMRJCT13.pco` section above, although the reject processing modifications have been made to `INAS2013.pco` to maintain symmetry with the College Board, the INAS FM calculation is not used by Banner Profile/IM clients and so the reject processing modifications have no impact. ■

# 3 Miscellaneous Enhancements - Functional

---

This section describes a documentation clarification included in the 8.14 release.

## 2012-2013 FA CSS Dataload Pt 1 (RCPCT13) and 2012-2013 FA Dataload Part 3 (RCRTP13)

---

### Defect 1-1135PVY

This defect has been resolved for the 8.14 release.

#### Reported

The warning regarding international telephone numbers included in the Banner Financial Aid 8.12.1 Release Guide (October 2011) was not stated clearly. The original warning text suggested:

 **Warning**

Due to formatting of international telephone numbers in the XML schema, Banner cannot determine the proper format to populate SPRETELE. It is recommended that you not load telephone numbers for CSS International Profile files. Loading causes truncation of the telephone number. ■

## Corrective action

The following warning text, regarding international telephone numbers, has been updated in the *Banner Financial Aid User Guide* (Release 8.14) to clarify functionality:

### **Warning**

Due to formatting of international telephone numbers in the XML schema, Banner cannot determine the proper format to populate SPRETELE. The FA CSS Dataload Pt 1 (RCPCtxx) process requires the Permanent Telephone Type Code to be entered. The FA Dataload Part 3 (RCRTPxx) process will load the Address for any new international student (does not currently exist in Banner) and cause the telephone number to be truncated to 7 characters. However, if a student already exists in Banner and the **Update Telephone Number** value is set to *N* for RCRTPxx, the telephone number will not be loaded. ■

# 4 Common Origination and Disbursement (COD) - Technical

The technical section discusses the changes made to support the COD modifications in the Banner Financial Aid 8.14 release.

## Changed tables

### Pell Origination Table (REBPAYV)

The REBPAYV table has been modified to increase column size. The following columns have been expanded to accept the full value of the <ResponseErrorField> tag:

Column Name	Current Type	New Type
REBPAYV_EDIT_FIELD_1	VARCHAR2 ( 35 )	VARCHAR2 ( 50 )
REBPAYV_EDIT_FIELD_2	VARCHAR2 ( 35 )	VARCHAR2 ( 50 )
REBPAYV_EDIT_FIELD_3	VARCHAR2 ( 35 )	VARCHAR2 ( 50 )
REBPAYV_EDIT_FIELD_4	VARCHAR2 ( 35 )	VARCHAR2 ( 50 )
REBPAYV_EDIT_FIELD_5	VARCHAR2 ( 35 )	VARCHAR2 ( 50 )

### Grant Multiple Reporting Record Table (REBRMRR)

This newly added column is planned for future implementation.

Column Name	Can be Null?	Type	Description
REBRMRR_PELL_LEU	Yes	Number ( 7 , 3 )	PELL LIFETIME ELIGIBILITY USED: The lifetime eligibility used for Pell grants as recorded at COD.

## TEACH Grant Origination Table (REBTCHO)

The REBTCHO table has been modified to increase column size. The following columns have been expanded to accept the full value of the <ResponseErrorField> tag:

Column Name	Current Type	New Type
REBTCHO_EDIT_FIELD_1	VARCHAR2 ( 35 )	VARCHAR2 ( 50 )
REBTCHO_EDIT_FIELD_2	VARCHAR2 ( 35 )	VARCHAR2 ( 50 )
REBTCHO_EDIT_FIELD_3	VARCHAR2 ( 35 )	VARCHAR2 ( 50 )
REBTCHO_EDIT_FIELD_4	VARCHAR2 ( 35 )	VARCHAR2 ( 50 )
REBTCHO_EDIT_FIELD_5	VARCHAR2 ( 35 )	VARCHAR2 ( 50 )

## Grant Year to Date Detail Disbursement Record Table (REBYTDD)

This newly added column is planned for future implementation.

Column Name	Can be Null?	Type	Description
REBYTDD_PELL_LEU	Yes	Number ( 7 , 3 )	PELL LIFETIME ELIGIBILITY USED: The lifetime eligibility used for Pell grants as recorded at COD.

## Grant Year to Date Detail Origination Record Table (REBYTDO)

The following columns have been added to the table to load the student's Ability-to-Benefit data for the PGYRxxOP Origination message class to support the Banner Financial Aid 8.14 release:

Column Name	Can be Null?	Type	Description
REBYTDO_ATBT_COD_CDE	Yes	VARCHAR2 ( 2 )	ATB COD CODE: Indicates how the student qualifies for ATB status.
REBYTDO_TADM_COD_CDE	Yes	VARCHAR2 ( 2 )	ATB TEST ADMINISTRATOR CODE: The code to identify the COD test administrator for this record.
REBYTDO_ATBT_COD_TEST_CDE	Yes	VARCHAR2 ( 2 )	ABILITY-TO-BENEFIT COD TEST CODE: The code to identify the COD Ability-to-Benefit test for this record.
REBYTDO_ATBT_COMP_DATE	Yes	Date	ATB COMPLETION DATE: The date the ATB test was completed by the student.
REBYTDO_ATBT_CDST_CDE	Yes	VARCHAR2 ( 2 )	ATB STATE CODE: The state in which the student completed the state process to qualify for ATB.

## Grant COD Reconciliation Table (RERREC�)

This newly added column is planned for future implementation.

Column Name	Can be Null?	Type	Description
RERREC�_PELL_LEU	Yes	Number ( 7 , 3 )	PELL LIFETIME ELIGIBILITY USED: The lifetime eligibility used for Pell grants as recorded at COD.

## COD Identifier Table (RERSTID)

The RERSTID table has been modified to expand column size. The following columns have been expanded:

Column Name	Current Type	New Type
RERSTID_EDIT_FIELD_1	VARCHAR2 ( 35 )	VARCHAR2 ( 50 )
RERSTID_EDIT_FIELD_2	VARCHAR2 ( 35 )	VARCHAR2 ( 50 )
RERSTID_EDIT_FIELD_3	VARCHAR2 ( 35 )	VARCHAR2 ( 50 )
RERSTID_EDIT_FIELD_4	VARCHAR2 ( 35 )	VARCHAR2 ( 50 )
RERSTID_EDIT_FIELD_5	VARCHAR2 ( 35 )	VARCHAR2 ( 50 )

## Applicant Award Disbursement Table (RPRADSB)

The following column has been added to capture the Enrollment School Code for Pell and TEACH disbursement records to support the Banner Financial Aid 8.14 release:

Column Name	Can be Null?	Type	Description
RPRADSB_ENROLLMENT_SCHOOL_CDE	Yes	VARCHAR2 ( 8 )	ENROLLMENT SCHOOL CODE: The 8 digit OPEID and Branch Code where the student is physically enrolled for this loan disbursement.

Additionally, the RPRADSB table has been modified to increase column size. The following columns have been expanded to accept the full value of the <ResponseErrorField> tag:

Column Name	Current Type	New Type
RPRADSB_EDIT_FIELD_1	VARCHAR2 ( 35 )	VARCHAR2 ( 50 )
RPRADSB_EDIT_FIELD_2	VARCHAR2 ( 35 )	VARCHAR2 ( 50 )
RPRADSB_EDIT_FIELD_3	VARCHAR2 ( 35 )	VARCHAR2 ( 50 )
RPRADSB_EDIT_FIELD_4	VARCHAR2 ( 35 )	VARCHAR2 ( 50 )
RPRADSB_EDIT_FIELD_5	VARCHAR2 ( 35 )	VARCHAR2 ( 50 )

## Loan Disbursement Schedule (RPRLADB)

The following column has been added to capture the Enrollment School Code for DL disbursement records to support the Banner Financial Aid 8.14 release:

Column Name	Can be Null?	Type	Description
RPRLADB_ENROLLMENT_SCHOOL_CDE	Yes	VARCHAR2 ( 8 )	ENROLLMENT SCHOOL CODE: The 8 digit OPEID and Branch Code where the student is physically enrolled for this loan disbursement.

Additionally, the RPRLADB table has been modified to increase column size. The following columns have been expanded to accept the full value of the <ResponseErrorField> tag:

Column Name	Current Type	New Type
RPRLADB_DL_EDIT_FIELD_1	VARCHAR2 ( 35 )	VARCHAR2 ( 50 )
RPRLADB_DL_EDIT_FIELD_2	VARCHAR2 ( 35 )	VARCHAR2 ( 50 )
RPRLADB_DL_EDIT_FIELD_3	VARCHAR2 ( 35 )	VARCHAR2 ( 50 )
RPRLADB_DL_EDIT_FIELD_4	VARCHAR2 ( 35 )	VARCHAR2 ( 50 )
RPRLADB_DL_EDIT_FIELD_5	VARCHAR2 ( 35 )	VARCHAR2 ( 50 )

The table comment has been modified to reflect:

- Loan Disbursement Schedule Table

## Loan Application Table (RPRLAPP)

The following column has been added to capture the Graduate Student Eligibility Override for Subsidized disbursements to support future COD based functionality:

Column Name	Can be Null?	Type	Description
RPRLAPP_GRAD_STU_ELIG_OVRD	No	VARCHAR2 ( 1 ) Default = N	GRADUATE STUDENT ELIGIBILITY OVERRIDE: The override code used to indicate that a graduate student is eligible for a subsidized loan.

Additionally, the RPRLAPP table has been modified to increase column size. The following columns have been expanded to accept the full value of the <ResponseErrorField> tag:

Column Name	Current Type	New Type
RPRLAPP_DL_EDIT_FIELD_1	VARCHAR2 ( 35 )	VARCHAR2 ( 50 )
RPRLAPP_DL_EDIT_FIELD_2	VARCHAR2 ( 35 )	VARCHAR2 ( 50 )
RPRLAPP_DL_EDIT_FIELD_3	VARCHAR2 ( 35 )	VARCHAR2 ( 50 )
RPRLAPP_DL_EDIT_FIELD_4	VARCHAR2 ( 35 )	VARCHAR2 ( 50 )
RPRLAPP_DL_EDIT_FIELD_5	VARCHAR2 ( 35 )	VARCHAR2 ( 50 )

The table comment has been modified to reflect:

- Loan Application Table

## New packages

---

The following new program objects have been added to support the Banner Financial Aid 8.14 release:

### 2012-2013 COD Extract Database Package (REKCE13)

This package has been copied from the existing 2011-2012 database package `rekce120.sql` and `rekce121.sql`.

Package	Specification	Body
REKCE13	<code>rekce130.sql</code>	<code>rekce131.sql</code>

### 2012-2013 COD Import Database Package (REKCI13)

This package has been copied from the existing 2011-2012 database package `rekci120.sql` and `rekci121.sql`.

Package	Specification	Body
REKCI13	<code>rekci130.sql</code>	<code>rekci131.sql</code>

### 2012-2013 Grant Origination Package (REKOR13)

This package has been copied from the existing 2011-2012 database package `rekor120.sql` and `rekor121.sql`.

Package	Specification	Body
REKOR13	<code>rekor130.sql</code>	<code>rekor131.sql</code>

## Changed packages

---

The following program objects have been changed to support the Banner Financial Aid 8.14 release:

### RB\_AWARD\_DISBURSEMENT API

The Award Disbursement API (RB\_AWARD\_DISBURSEMENT) has been updated to process the new RPRADSB\_ENROLLMENT\_SCHOOL\_CDE column.

Package	Specification	Body
DML_RPRADSB	rpkd_rpradsb0.sql	rpkd_rpradsb1.sql
RB_AWARD_DISBURSEMENT	rpkb_awd_disb0.sql	rpkb_awd_disb1.sql
RB_AWARD_DISBURSEMENT_RULES	rpkb_awd_disb_r0.sql	rpkb_awd_disb_r1.sql

**Note:** The following error message is associated with the RB\_AWARD\_DISBURSEMENT\_RULES edit:

*OPEID\_INVALID The enrollment school code does not exist in COD Entity ID Rules.*

RB_AWARD_DISBURSEMENT_STRINGS	rpkb_awd_disb_s0.sql	rpkb_awd_disb_s1.sql
-------------------------------	----------------------	----------------------

### RB\_COD\_IDENTIFIER API

The COD Identifier API (RB\_COD\_IDENTIFIER) has been modified to reflect the expanded column size.

Package specifications    rekb\_cod\_iden0.sql  
                              rekb\_cod\_iden\_r0.sql

### RB\_LOAN\_DISBURSEMENT API

The Loan Disbursement API (RB\_LOAN\_DISBURSEMENT) has been updated to process the new RPRLADB\_ENROLLMENT\_SCHOOL\_CDE column.

Package	Specification	Body
DML_RPRLADB	rpkd_rprladb0.sql	rpkd_rprladb1.sql
RB_LOAN_DISBURSEMENT	rpkb_loan_disb0.sql	rpkb_loan_disb1.sql



## RT\_RPRLADB\_LOG\_INSUPDDTL (rptladb9.sql)

The RT\_RPRLADB\_LOG\_INSUPDDTL (rptladb9.sql) trigger has been modified to add the following new column:

- RPRLADB\_ENROLLMENT\_SCHOOL\_CDE

## Changed views

---

### Applicant Award Disbursement Period View (RPVADSB\_PRDS)

This view (rpvadsb\_prds.sql) has been updated to include the new RPRADSB\_ENROLLMENT\_SCHOOL\_CDE column.

### Loan Disbursement Period View (RPVLADB\_PRDS)

This view (rpvladb\_prds.sql) has been updated to add the following existing columns in the RPRLADB table:

- RPRLADB\_SERVICER
- RPRLADB\_REPT\_DISB\_DATE
- RPRLADB\_DL\_AUTHORIZED\_IND

Additionally, the view has also been updated to include the new RPRLADB\_ENROLLMENT\_SCHOOL\_CDE column.

# Required data

---

## Report/Process Definition Table (GJBJOBS)

rgjbjobsi\_081400.sql

A new script, `rgjbjobsi_081400.sql`, has been included to add entries to the Report/Process Definition Table (GJBJOBS).



You must execute this script as part of the Banner Financial Aid 8.14 installation to ensure that correct values exist in the table prior to user processing.

## Parameter Definition Table (GJBPDEF)

rgjbpdefi\_081400.sql

A new script, `rgjbpdefi_081400.sql`, has been included to add entries to the Parameter Definition Table (GJBPDEF).



You must execute this script as part of the Banner Financial Aid 8.14 installation to ensure that correct values exist in the table prior to user processing.

## Default Parameter Table (GJBPDFT)

rgjbpdfi\_081400.sql

A new script, `rgjbpdfi_081400.sql`, has been included to add entries to the Default Parameter Table (GJBPDFT).



You must execute this script as part of the Banner Financial Aid 8.14 installation to ensure that correct values exist in the table prior to user processing.

## Parameter Validation Table (GJBPVAL)

`rgjbpvali_081400.sql`

A new script, `rgjbpvali_081400.sql`, has been included to add entries to the Parameter Validation Table (GJBPVAL).

 **Note**

You must execute this script as part of the Banner Financial Aid 8.14 installation to ensure that correct values exist in the table prior to user processing. ■

## General Object Base Table (GUBOBS)

`rgubobjsi_081400.sql`

A new script, `rgubobjsi_081400.sql`, has been included to add entries to the General Object Base Table (GUBOBS).

 **Note**

You must execute this script as part of the Banner Financial Aid 8.14 installation to ensure that correct values exist in the table prior to user processing. ■

## Options Menu Table (GUROPTM)

`rguroptmi_081400.sql`

A new script, `rguroptmi_081400.sql`, has been included to add entries to the Options Menu Table (GUROPTM).

 **Note**

You must execute this script as part of the Banner Financial Aid 8.14 installation to ensure that correct values exist in the table prior to user processing. ■

## Logging Control Repeating Table (RORLOGC)

rorlogci\_081400.sql

A new script, `rorlogci_081400.sql`, has been included to add entries to the Logging Control Repeating Table (RORLOGC) for the following new columns:

 **Note**

You must execute this script as part of the Banner Financial Aid 8.14 installation to ensure that correct values exist in the table prior to user processing. ■

RORLOGC_ TABLE_NAME	RORLOGC_COLUMN_NAME	RORLOGC_COLUMN_DESC	RORLOGC_ LOG_IND
REBYTDO	REBYTDO_ATBT_COD_CDE	ATB COD CODE	N
REBYTDO	REBYTDO_TADM_COD_CDE	ATB TEST ADMINISTRATOR CODE	N
REBYTDO	REBYTDO_ATBT_COD_TEST_CDE	ATB TEST CODE	N
REBYTDO	REBYTDO_ATBT_COMP_DATE	ATB COMPLETION DATE	N
REBYTDO	REBYTDO_ATBT_CDST_CDE	ATB STATE CODE	N
RPRADSB	RPRADSB_ENROLLMENT_ SCHOOL_CDE	ENROLLMENT SCHOOL CODE	N
RPRLADB	RPRLADB_ENROLLMENT_ SCHOOL_CDE	ENROLLMENT SCHOOL CODE	N

## Miscellaneous Validation Rules Table (RORMVAL)

rormvali\_081400.sql

The `rormvali_081400.sql` script has been created to insert the following new value to the Miscellaneous Validation Rules Table (RORMVAL):

 **Note**

You must execute this script as part of the Banner Financial Aid 8.14 installation to ensure that correct values exist in the table prior to user processing. ■

## RPRLAPP\_MPN\_STATUS\_IND

The following new value will be inserted:

RORMVAL_COLUMN	RORMVAL_KEY_1	RORMVAL_KEY_2
RPRLAPP_MPN_STATUS_IND	1213	COD

RORMVAL_CODE	RORMVAL_DESC	RORMVAL_TRANS_CODE	RORMVAL_TRANS_COMMENT
E	Inactive due to PLUS endorser		

RORMVAL_SYSTEM_REQ_IND	RORMVAL_DATA_ORIGIN	RORMVAL_USER_ID	RORMVAL_ACTIVITY_DATE
Y	Banner	User	SYSDATE

# 5 Problem Resolutions



This section lists the problem resolutions included in the Banner Financial Aid 8.14 release. At the time this guide was completed, the following problem resolutions were targeted for delivery with this release.

## Note

For comprehensive and detailed problem, impact, and resolution information for all defects corrected in this release, refer to the supplemental problem resolutions file (`finaid81400resolutions.txt`) delivered along with your release guide. The information in this text file is extracted directly from the Customer Support Center just prior to release of the product and may include additional defects that were resolved after this document was finalized.

Object Name	Defect #	Summary
COD Handbook	1-106DT28	2011-12 COD Handbook: Message Class EXTHFFOP for TEACH Grant exit counseling reports.
Direct Loans	1-CGP8DA	PN Disbursement Date on 30 day delay records.
INAS	1-11L0LHS	IM Custodial Parent data on RNINAIQ.
INAS	1-11U78ST	Parents' projected year untaxed income not being used by INAS in IM calculations. INAS Technical Upgrade #1.d.
INAS	1-12NOA4R	INAS FM Technical Upgrade #1.a.
ONLINE HELP, RORRULE	1-12AW319	Online Help for RORRULE references a non-existent Base SQL Example button.
RBAABUD	1-109WS6F	Under certain conditions, External Program Interface error is received.
RBAABUD	1-11LVPBV	Activity Date field for budget components is needed on RBAABUD.
RBRCOMP	1-104N9XB	User friendly message needed when Budget group is inactive. Component adjustment issue.

Object Name	Defect #	Summary
rb_requirement API	1-10Q68FY	Request Letter Flag is not unchecked when Entrance is satisfied on RRAAREQ due to record on RPILECS.
rb_teach_origination	1-11SD4CH	Edit missing from RB_TEACH_ORIGINATION API.
RCBTP12.SHL and 9 others. See Note comment.	1-10Q8687	Cobol .prm file remains on jobsub server while job is running causing a potential security issue.
RCPCT13 and RCRT13	1-1135PVY	Warning for International Phone numbers.
REREX12/REKCE12	1-11U7C52	For Advance Pay for DL, actual disbursements are being sent using the schedule date causing 055 edit.
RERFI12	1-10BJAL6	RERFI12 is not updating RERRDRQ.
RERIM12/RERIM3E	1-12SHMFB	MPN Status Code of P not updating Promissory Note Status.
RERIM12/RERIM3E	1-12SHMGW	MPN Status Code of I not updating MPN Satisfied Ind and Satisfied Date.
RERIMEX	1-12HHBFB	RERIMEX report may display prior student ID when crsp files are loaded.
RFRDEFA	1-XSQ0NS	RFRDEFA Default Award Schedule button updates schedule values when user has query-only access.
RNAPR13	1-12DAYFA	RNAPR13 Error when changing FM Source information in the key block.
RNAVR13	1-11KOYVP	Multiple columns accepting more than FAFSA max value in Tax Return column.
rokmisc, rokmisc_period	1-12U2M7Q	Incorrect Pell amts awarded when student is not enrolled and RPROPTS grant awarding set to Adj Hrs.
RORLOGA	1-10F795L	RORLOGA Master and Detail record counts may not match actual count of records archived.

Object Name	Defect #	Summary
RORPELL	1-12DM6V1	The Department of Education released the 2012-2013 Pell Payment Schedules on 1/12/2012.
ROVSTCR	1-12T081D	When using ROVSTCR in a simple query the error "Invalid CRN" is returned.
RPAAWRD	1-HS1424	Locked funds cannot be unlocked on RPAAWRD Award Maintenance Locks/ Indicators tab of RPAAWRD.
RPALDSB	1-110LE0J	When a Direct loan has a returned amount that has been fed, an error message is erroneously received.
RPALORG	1-11FGG8R	Cannot Update Loan Period for 'edit accepted' disbursements.
RPALORG	1-12AW2XN	8.12.2.1 change causes RPALORG to lock for multiple users and gives error for Query-only users.
RPALORG	1-ZWKZSU	Cannot update the MPN Reprinting Requested field.
RPEPCKG	1-BAQNWX	When run in simulation mode, RPEPCKG produces an .ext file but no reports.
RPEPELL	1-12CGRC8	RNASL12 Pell Percent is ignored in the RPEPELL calculation if student is in a one-period Aid Period.
RPRVDIS.pc	1-12GTD8X	RPRVDIS performance issue.
UPGRADE	1-12DBEDS	UPGRADE - Running resform11g.bat/shl results in errors on rmana07.err, rnaov07.err, rnapr07.err,rmasu0.
RTVRJCT	1-11PNDRE	RTVRJCT Type N, Code 21 description must be updated to reflect the new description for 1213.

